



Fee Agreement and Estimated Time for Completion

PLEASE NOTE THAT THIS WILL BE A LONG PROCESS. Simply QDROs will complete the first five (5) steps in the process, and the family law attorney(s) will complete the remaining two (2) steps. Below are the estimated times for each step in the qualification process.

Review parties' submitted court order, application, and account statement	1 day
Request Plan Procedures from Plan Administrator ("PA") and review	3 - 5 days
Draft preliminary order according to Plan Procedures	2 - 3 days
Submit preliminary order to PA for review and issuance of pre-approval letter	30 - 90 days
Revise order, if needed	1 day
Submit preapproved order to the court for the judge's review and filing (This step will be completed by the family law attorney.)	14 - 21 days
Submit the judge-signed order to the Plan Administrator for review and issuance of final approval/qualification (This step will be completed by the family law attorney.)	30 - 90 days

Services specifically not included are as follows:

1. Calculations or valuations
2. Providing legal, financial, or tax advice to either party
3. Filing any enforcement action if one party refuses to cooperate

To begin:

Please email the following (4) required documents to reed@simplyqdros.com:

1. Fee Agreement;
2. Application;
3. Court Order/Agreement; and
4. Recent Account Statement.

After receipt of the above documents, we will email the paying party(ies) a payment link. Upon payment, we will begin work.

TYPE OF RETIREMENT PLAN		FEE
DEFINED CONTRIBUTION PLANS 401(k), 403(b), 457(b), TSP, ESOP, etc.		\$750
DEFINED BENEFIT PLANS – PRIVATE & GOV'T PENSIONS Private Employer Pension Plans State Pension Plans Federal Pensions - CSRS, FERS Military Pay Orders		\$850

Please note that the Plan Administrator/Sponsor may charge separate fees to review and process the order. These fees are not included in the flat fee charged by Simply QDROs, LLC.

This agreement does not create an attorney-client relationship. We work as a neutral party to implement what the parties have previously agreed to within their Settlement Agreement and/or Divorce Decree.

Please type s/Name, insert an eSignature, or sign to accept the terms of this Fee Agreement.

Attorney/Office requesting QDRO

OR

Party requesting QDRO

Date: _____